

MORTGAGE APPLICATION

If you are the sole applicant, ignore the sections titled APPLICANT TWO, APPLICANT THREE and APPLICANT FOUR.

Please complete this form in full and check your details carefully. Missing information and/or errors could result in a delay in processing your application.

We may contact you for further information once we receive your application.

If you are unsure of information you should provide for any questions, please call one of our advisers on **01603 864760**.

YOUR HOME/PROPERTY MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON A MORTGAGE OR ANY OTHER DEBT SECURED AGAINST IT.

MCB Financial Services Ltd is entered on the Financial Services Register (<http://www.fsa.gov.uk/register>) under reference 608405.

MORTGAGE APPLICATION

APPLICANT DETAILS

APPLICANT ONE

Title First name

Middle name

Surname

Marital status

Date of birth

Telephone no.

Mobile no.

Email address

Are you an Ex Pat? Yes No

Nationality

National Insurance Number

Number of dependents

LAST THREE YEARS ADDRESSES

ADDRESS 1

Postcode

Date moved in Residential status

ADDRESS 2

Postcode

Date moved in Residential status

ADDRESS 3

Postcode

Date moved in Residential status

CREDIT HISTORY - Have you ever:

Been bankrupt? Yes No

Had a property repossessed? Yes No

Had a Court Order against you? Yes No

Broken any credit agreements? Yes No

APPLICANT TWO

Title First name

Middle name

Surname

Marital status

Date of birth

Telephone no.

Mobile no.

Email address

Are you an Ex Pat? Yes No

Nationality

National Insurance Number

Number of dependents

LAST THREE YEARS ADDRESSES

ADDRESS 1

Postcode

Date moved in Residential status

ADDRESS 2

Postcode

Date moved in Residential status

ADDRESS 3

Postcode

Date moved in Residential status

CREDIT HISTORY - Have you ever:

Been bankrupt? Yes No

Had a property repossessed? Yes No

Had a Court Order against you? Yes No

Broken any credit agreements? Yes No

MORTGAGE APPLICATION

APPLICANT DETAILS

APPLICANT THREE

Title First name

Middle name

Surname

Marital status

Date of birth

Telephone no.

Mobile no.

Email address

Are you an Ex Pat? Yes No

Nationality

National Insurance Number

Number of dependents

LAST THREE YEARS ADDRESSES

ADDRESS 1

Postcode

Date moved in Residential status

ADDRESS 2

Postcode

Date moved in Residential status

ADDRESS 3

Postcode

Date moved in Residential status

CREDIT HISTORY - Have you ever:

Been bankrupt? Yes No

Had a property repossessed? Yes No

Had a Court Order against you? Yes No

Broken any credit agreements? Yes No

APPLICANT FOUR

Title First name

Middle name

Surname

Marital status

Date of birth

Telephone no.

Mobile no.

Email address

Are you an Ex Pat? Yes No

Nationality

National Insurance Number

Number of dependents

LAST THREE YEARS ADDRESSES

ADDRESS 1

Postcode

Date moved in Residential status

ADDRESS 2

Postcode

Date moved in Residential status

ADDRESS 3

Postcode

Date moved in Residential status

CREDIT HISTORY - Have you ever:

Been bankrupt? Yes No

Had a property repossessed? Yes No

Had a Court Order against you? Yes No

Broken any credit agreements? Yes No

MORTGAGE APPLICATION

BUSINESS DETAILS

Trading/business name

Registered name if different from trading/business name

Date business started trading (MM/YY)

Nature of business (eg. retail, care home etc)

Business Address

Postcode

Telephone no. Website address

Company registration number

Country of registration

Date company incorporated

TYPE OF BUSINESS

Sole Trader Number of Partners Number of Employees

Partnership Number of Partners Number of Employees

LLP Number of Partners Number of Employees

SIPPS SSAS Number of Partners Number of Employees

Limited Company Number of Partners Number of Employees

LAST 3 YEARS FINANCIAL HISTORY

Latest (MM/YY) Turnover £ Net Profit £

Previous (MM/YY) Turnover £ Net Profit £

Previous (MM/YY) Turnover £ Net Profit £

HAS THE BUSINESS EVER:

Entered into a Company Voluntary Agreement? Yes No

Had a property repossessed? Yes No

Had a Court Order for debt issued against it? Yes No

Failed to keep up repayments on a credit agreement? Yes No

If you have answered YES to any of the above, please give details in the box below:

MORTGAGE APPLICATION

MORTGAGE DETAILS

Amount of loan requested £

Purchase price £

Deposit amount £

Source of deposit

PURPOSE OF MORTGAGE

Purchase

Refinance

To raise capital

Further advance

NAMES IN WHICH THE MORTGAGE WILL BE HELD

MORTGAGE HOLDER ONE

Title First name

Middle name

Surname

% of company owned

MORTGAGE HOLDER THREE

Title First name

Middle name

Surname

% of company owned

MORTGAGE HOLDER TWO

Title First name

Middle name

Surname

% of company owned

MORTGAGE HOLDER FOUR

Title First name

Middle name

Surname

% of company owned

If the purpose of the mortgage is to raise capital, how will the funds be used?

If you are purchasing the property as an investment, who will occupy the property?

MORTGAGE APPLICATION

PRINCIPAL SECURITY DETAILS

DETAILS OF THE FIRST OR PRINCIPLE PROPERTY TO BE OFFERED AS SECURITY

Address

Postcode

Description of property

Freehold

Leasehold

Year of build

Type of property

If Leasehold - unexpired term (MM/YY)

Ground rent payable £

Vacant possession on completion?

Yes

No

Service charge payable £

REMORTGAGE ONLY - Please complete if you already own the property

Date property acquired (MM/YY)

Purchase price £

Most recent valuation £

Outstanding mortgage amount £

Name of current lender

Mortgage account number

If the property is to be let:

Rental income per annum £

Rent review date (DD/MM/YY)

Who should the surveyor contact?

Name

Telephone no.

Email address

Are there any other charges against the property?

Yes

No

If you have answered YES to the above question, please give details in the box below:

MORTGAGE APPLICATION

ADDITIONAL SECURITY DETAILS

DETAILS OF ADDITIONAL PROPERTY TO BE OFFERED AS SECURITY

Address

Postcode

Description of property

Freehold

Leasehold

Year of build

Type of property

If Leasehold - unexpired term (MM/YY)

Ground rent payable £

Vacant possession on completion?

Yes

No

Service charge payable £

REMORTGAGE ONLY - Please complete if you already own the property

Date property acquired (MM/YY)

Purchase price £

Most recent valuation £

Outstanding mortgage amount £

Name of current lender

Mortgage account number

If the property is to be let:

Rental income per annum £

Rent review date (DD/MM/YY)

Who should the surveyor contact?

Name

Telephone no.

Email address

Are there any other charges against the property?

Yes

No

If you have answered YES to the above question, please give details in the box below:

ADDITIONAL INFORMATION

YOUR EXPERIENCE WITHIN THE INDUSTRY/SECTOR YOU ARE APPLYING FOR A MORTGAGE

eg. If you need funding for 5 houses to be built, what projects have you been involved in before?

ADDITIONAL NOTES

This is information which will help the lender with their decision making.

eg. You already have a tenant lined up for the premises you wish to acquire.

DATA PROTECTION

COLLECTION OF DATA

You agree we may hold and process personal information for the purposes of providing financial services including mortgage advice and connected insurance, including sensitive information about racial or ethnic group, physical or mental health, sexual life, criminal proceedings and offences. We gather information from a variety of sources including other financial institutions, employers, professional advisers and licensed credit reference agencies.

ACCESS

You have the right to access information we hold about you. You can request a copy of these records by contacting us. We are entitled to charge a fee for this service of up to £10. If any of the information we hold is incomplete or inaccurate, please inform us and we will correct it.

DECLARATION/AUTHORISATION

I /We confirm that I /We have read the information contained herein and confirm that this information is correct.

I /We give my /Our consent that this information may be used for the purpose of arranging a mortgage on my /Our behalf.

ALL Applicants/Guarantors for the mortgage are required to read and agree to the above statements and confirm by signing the declaration/authorisation in the signature boxes below.

FIRST APPLICANT

Signature

PRINT NAME

Date (DD/MM/YY)

THIRD APPLICANT

Signature

PRINT NAME

Date (DD/MM/YY)

SECOND APPLICANT

Signature

PRINT NAME

Date (DD/MM/YY)

FOURTH APPLICANT

Signature

PRINT NAME

Date (DD/MM/YY)

ANY PROPERTY USED AS SECURITY, WHICH MAY INCLUDE YOUR HOME, MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.